

Market Mood



13th June 2025

Market Mood



LTP 24888.20

R1 25000

R2 25200

S1 24500

S2 24400

- Indian stock markets fell on Thursday, ending a six-day winning streak, as both global and local worries affected investor mood. The Nifty 50 dropped by 1.01% to close at 24,888.2.
- The fall happened mainly because there is still no clear agreement between the U.S. and China on their trade deal, and tensions rose after Iran warned, it could attack U.S. bases in the Middle East. In India, investor confidence was shaken further by the crash of an Air India plane with 242 passengers, which led to a sharp fall in airline stocks like IndiGo and SpiceJet.
- The overall sentiment in the market are cautious due to global uncertainty, fear of war, and a tragic accident in India. Traders can watch 24,500 and 24,400 as support levels and 25,000 and 25,200 as resistance levels.



LTP 56082.55

R1 56500

R2 56800

S1 55700

S2 55500

- The BANKNIFTY index opened on a flat note at 56,480.90 and remained under pressure throughout the session, ending lower at 56,082.55 with a loss of 0.67%. Weak global cues and rising geopolitical tensions, especially signals of conflict from Iran, weighed heavily on sentiment.
- Selling pressure has been persistent since the beginning of the week and continued today, further losing traders confidence. The overall outlook remains negative as long as the index stays below the previous day's high. Key support levels to watch are 55,700 and 55,500, while resistance is seen at 56,500 and 56,800.

Global Market:

	Dow Jones Futures <small>CFD</small>	42,332.09	-635.53	-1.48
13 Jun, 2025 06:51 IST				
	S&P 500 <small>CFD</small>	6,045.26	23.02	0.38
13 Jun, 2025 01:29 IST				
	Nasdaq <small>CFD</small>	19,662.48	46.61	0.24
13 Jun, 2025 01:29 IST				
	FTSE	8,884.92	20.57	0.23
12 Jun, 2025 21:20 IST				
	CAC	7,765.11	-10.79	-0.14
12 Jun, 2025 21:20 IST				
	DAX	23,771.45	-177.45	-0.75
12 Jun, 2025 21:45 IST				

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
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Cash	-3831.42	9393.85
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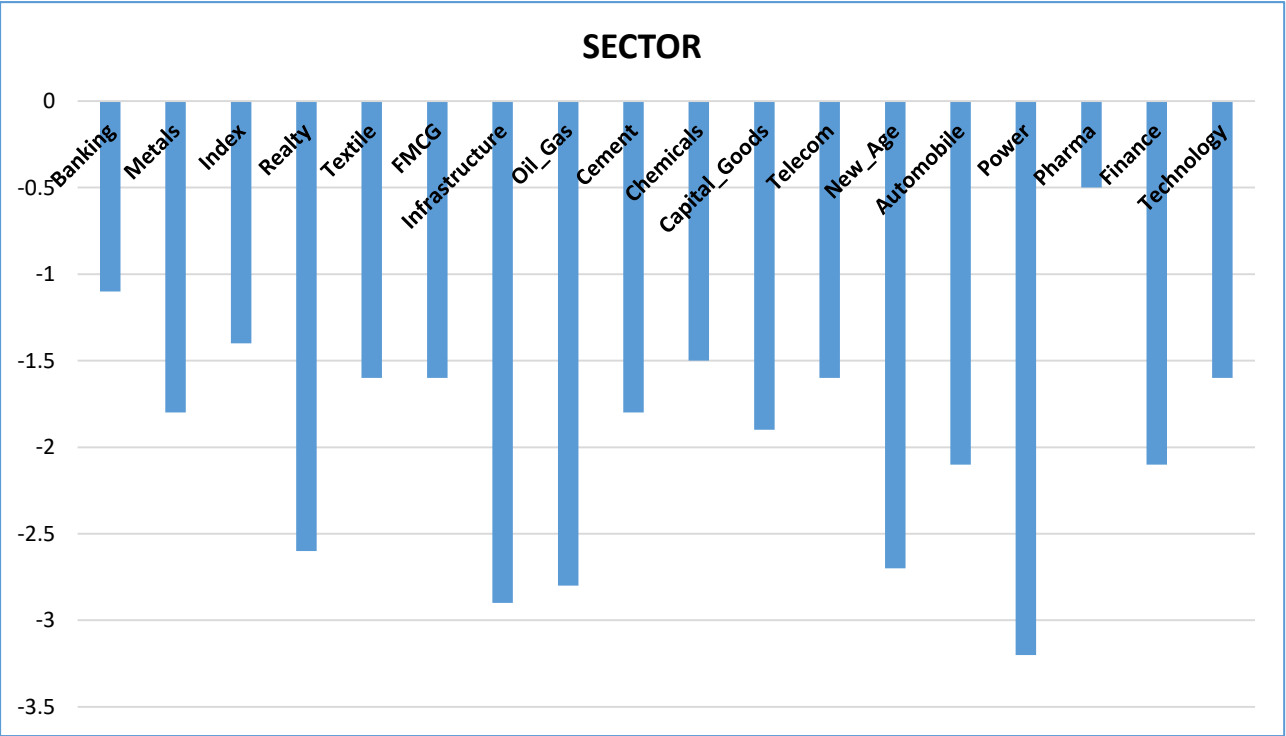
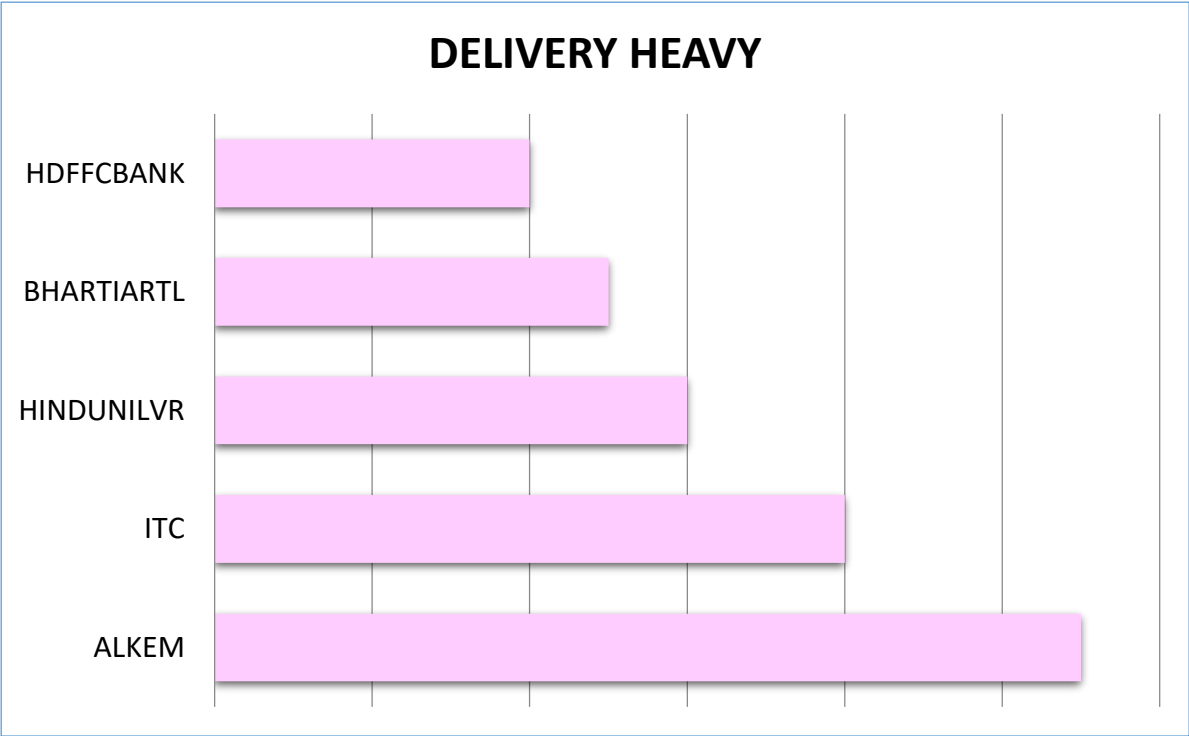
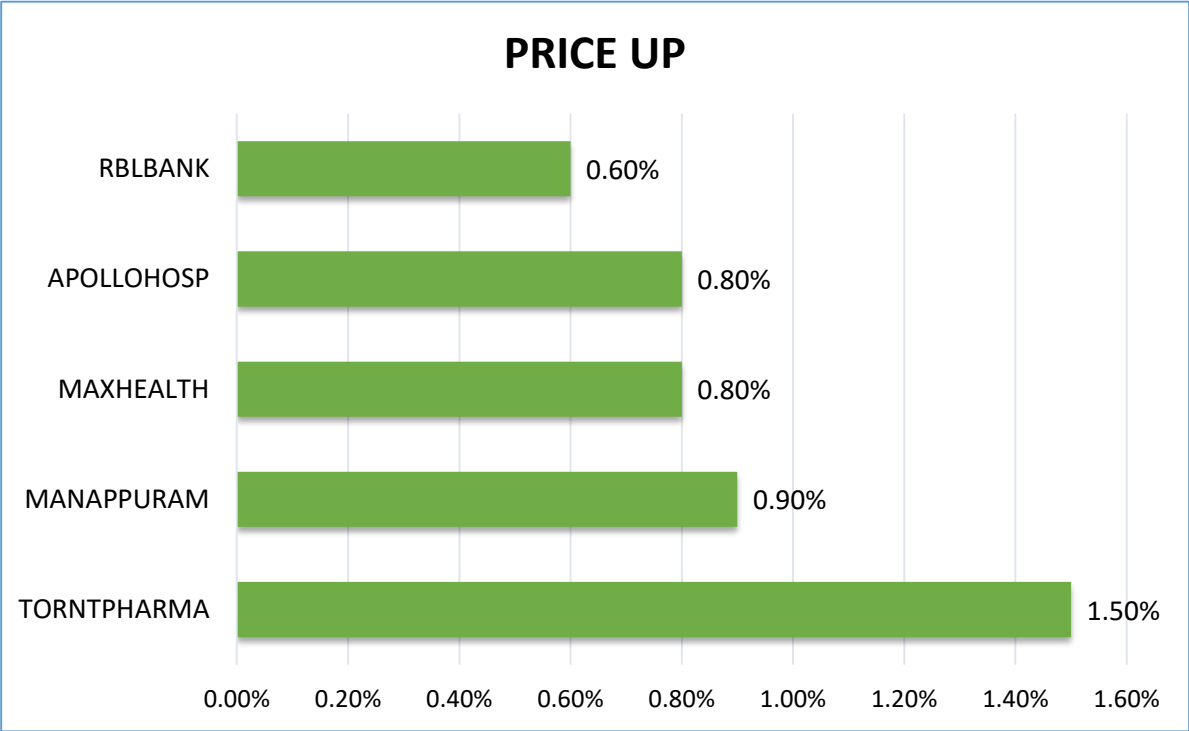
Adv/Dec

Advance	Decline	A/D Ratio
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16	209	0.076
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CALL OF THE DAY



INNOVACAP (Intraday pick)

Buy above : 955 SL :- 940.60 Target:- 984

Innovators Facade Systems Ltd (INNOVACAP) has broken out of a consolidation zone on the daily timeframe, marked by a strong bullish candlestick accompanied by above-average volume (20-day average), signaling renewed buying interest. The stock is trading above its key moving averages – 20, 50, 100, and 200-day EMAs – confirming the strength of the ongoing uptrend. Additionally, the RSI stands at 63.04, indicating bullish momentum and suggesting scope for further upside in the near term.

DELIVERY CALL



ARVINDFASN (Delivery pick)

Buy above :- 484 SL:- 468.20 (daily closing basis) Target :- 513.50

Arvind Fashions Ltd (ARVINDFASN) has given a breakout from a classic rounding bottom chart pattern on the daily timeframe, supported by a strong bullish candlestick and above-average volume (20-day average), indicating a potential shift in momentum. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, confirming the continuation of a bullish trend. Furthermore, the RSI stands at 63.23, trending higher, which signals strengthening bullish momentum and room for further upside.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,888.20	-253.2	-1.01	25,146	25404.79	24,629.90	24,371.61
APOLLOHOSP	6,994.00	66.5	0.96	7,088	7181.831	6,900.08	6,806.17
ASIANPAINT	2,225.00	16.2	0.73	2,264	2302.251	2,186.37	2,147.75
BAJAJFINSV	2,022.10	9.2	0.46	2,057	2091.278	1,987.51	1,952.92
DRREDDY	1,356.30	5.2	0.38	1,380	1403.143	1,332.88	1,309.46
TECHM	1,643.60	6.1	0.37	1,672	1700.177	1,615.31	1,587.02
WIPRO	259.06	0.14	0.05	263	267.3548	254.91	250.77
ONGC	247.35	0.03	0.01	253	259.21	241.42	235.49
SUNPHARMA	1,684.70	-5.9	-0.35	1,715	1745.176	1,654.46	1,624.22
ICICIBANK	1,424.50	-6.5	-0.45	1,435	1445.176	1,414.16	1,403.82
HDFCBANK	1,940.00	-10.4	-0.53	1,956	1971.679	1,924.16	1,908.32
BAJFINANCE	9,369.00	-56	-0.59	9,479	9589.311	9,258.84	9,148.69
HINDALCO	651	-4.2	-0.64	659	667.6594	642.67	634.34
RELIANCE	1,439.50	-9.4	-0.65	1,454	1469.31	1,424.60	1,409.69
MARUTI	12,360.00	-92	-0.74	12,483	12605.06	12,237.47	12,114.94
EICHERMOT	5,310.00	-42	-0.78	5,356	5402.206	5,263.90	5,217.79
BHARTIARTL	1,844.00	-16.2	-0.87	1,877	1910.317	1,810.84	1,777.68
ADANIPTS	1,443.70	-12.7	-0.87	1,460	1476.493	1,427.30	1,410.91
JSWSTEEL	996.8	-10.3	-1.02	1,009	1020.434	984.98	973.17
KOTAKBANK	2,122.20	-23.1	-1.08	2,141	2158.935	2,103.83	2,085.47
INDUSINDBK	827	-9.3	-1.11	838	848.3269	816.34	805.67
HCLTECH	1,702.40	-19.5	-1.13	1,725	1746.661	1,680.27	1,658.14
TCS	3,432.00	-39.9	-1.15	3,469	3506.555	3,394.72	3,357.44
ITC	420.95	-5.2	-1.22	426	431.8856	415.48	410.01
NTPC	333.9	-4.2	-1.24	339	345.0515	328.32	322.75

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
CIPLA	1,502.80	-18.9	-1.24	1,530	1558.178	1,475.11	1,447.42
HDFCLIFE	754.5	-9.7	-1.27	765	775.6209	743.94	733.38
SBIN	804	-11.05	-1.36	815	826.0489	792.98	781.95
HEROMOTOCO	4,350.10	-60.2	-1.36	4,407	4464.8	4,292.75	4,235.40
GRASIM	2,684.30	-37.9	-1.39	2,720	2756.226	2,648.34	2,612.37
ULTRACEMCO	11,299.00	-165	-1.44	11,452	11605.44	11,145.78	10,992.56
INFY	1,605.00	-26.1	-1.6	1,627	1649.746	1,582.63	1,560.25
AXISBANK	1,211.70	-19.7	-1.6	1,229	1246.275	1,194.41	1,177.12
NESTLEIND	2,380.10	-39.1	-1.62	2,424	2468.602	2,335.85	2,291.60
BEL	386.5	-6.4	-1.63	393	399.49	380.00	373.51
HINDUNILVR	2,337.10	-39.3	-1.65	2,383	2427.964	2,291.67	2,246.24
ADANIENT	2,536.00	-45.2	-1.75	2,584	2631.638	2,488.18	2,440.36
BAJAJ-AUTO	8,550.00	-169	-1.94	8,699	8847.309	8,401.35	8,252.69
SBILIFE	1,762.70	-36.6	-2.03	1,797	1830.863	1,728.62	1,694.54
TATACONSUM	1,081.00	-23.3	-2.11	1,102	1122.562	1,060.22	1,039.44
JIOFIN	296.15	-6.5	-2.15	303	308.9381	289.76	283.36
POWERGRID	288.75	-6.7	-2.27	294	299.2303	283.51	278.27
LT	3,598.60	-86.2	-2.34	3,681	3763.203	3,516.30	3,434.00
M&M	3,008.00	-72.7	-2.36	3,069	3129.946	2,947.03	2,886.05
ETERNAL	251	-6.07	-2.36	256	261.0951	245.95	240.90
TATASTEEL	152.6	-3.81	-2.44	156	159.1797	149.31	146.02
COALINDIA	392	-10.1	-2.51	400	407.9811	384.01	376.02
SHRIRAMFIN	668.4	-17.65	-2.57	685	701.4105	651.89	635.39
TRENT	5,620.00	-151.5	-2.62	5,766	5912.242	5,473.88	5,327.76
TITAN	3,448.90	-92.7	-2.62	3,528	3606.976	3,369.86	3,290.82
TATAMOTORS	714.45	-21.95	-2.98	734	753.1578	695.10	675.74

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